

ISLAMI BANK SECURITIES LIMITED

Weekly Stock Market Report

27-February-2025

Index	27-02-2025	20-02-2025	Point Change	%Change
DSEX	5247.30	5200.37	46.93	0.90%
DSES	1167.00	1162.92	4.08	0.35%
DSE30	1905.55	1909.89	-4.35	-0.23%

Index	27-02-2025	20-02-2025	Point Change	% Change
CS50	1113	1119.92	-6.92	-0.62%
CS30	11925.87	11990.1	-64.23	-0.54%
CSI	946.71	953.41	-6.7	-0.70%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
161470	204134177	4879	6953642

Issues Advanced	Issues declined	Issues Unchanged
193	133	73

DSMEX Index	Value	Point Change	% Change
27-02-2025	1017.67	-1.32	-0.13%

Issues Advanced	Issues declined	Issues Unchanged
9	10	0

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	577.6	89.27	7.11	68,714.93
Cement	407.1	30.53	15.07	10,004.87
Ceramics Sector	102.5	0.64	137.83	1,819.20
Corporate Bond	0	0	0	2,040.78
Debenture	0	0	0	9.84

Engineering	1,853.30	70.13	40.53	28,476.45
Financial Institutions	161.4	14.16	19.93	10,585.65
Food & Allied	6,573.10	132.52	28.16	29,824.19
Fuel & Power	3,446.00	805.18	8.75	29,889.82
Insurance	1,625.50	113.99	14.4	12,151.17
IT Sector	330.6	15.1	21.53	2,760.07
Jute	199.7	6.86	29.11	281.44
Miscellaneous	3,988.40	103.82	25.85	23,834.94
Mutual Funds	3,066.10	287.61	11.21	3,627.00
Paper & Printing	436	20.25	27.65	2,243.28
Pharmaceuticals & Ch	11,456.70	521.75	23.82	55,233.74
Services & Real Estate	164.7	13.28	13.09	1,809.32
Tannery Industries	1,253.30	35	45.75	2,526.36
Telecommunication	486	38.6	12.46	61,663.37
Textile	1,536.40	70.88	24.18	12,511.00
Travel & Leisure	62.2	3.34	49.05	4,066.08
Treasury Bond	0	0	0	54,772.84

Top Gainers

TRADING CODE	Close Price	% CHANGE
BDLAMPS	120	9.99%
HRTEX	36.4	9.97%
STYLECRAFT	61.8	9.96%
BPML	41.5	9.79%
SALAMCRST	23.6	9.77%
HFL	13	9.24%
UCB	10.7	8.08%
NHFIL	28	6.46%
HAKKANIPUL	61.3	5.51%
DSHGARME	77.4	5.45%

Top Losers

TRADING CODE	Close Price	% CHANGE
DESHBANDHU	21.7	-5.24%
GP	328.2	-4.62%
GHAIL	13	-3.70%
BATBC	334	-3.66%
PHPMF1	3	-3.23%
HAMI	102.6	-3.21%

NITOLINS	24.3	-3.19%
IFIC1STMF	3.1	-3.13%
EXIM1STMF	3.3	-2.94%
PREMIERLEA	3.4	-2.86%

Top Value

TRADING CODE	LTP	Value
ORIONINFU	394.2	195.96
BPML	41.5	119.03
MIDLANDBNK	21.1	113.23
PAPERPROC	95.1	99.67
AGNISYSL	28	90.93
SPCERAMICS	17.7	89.60

Top Volume

TRADING CODE	LTP	Volume
IFIC	7.6	10,943,431
MIDLANDBNK	21.1	5,742,945
KTL	13.5	5,377,541
SPCERAMICS	17.7	4,994,142
UCB	10.7	4,358,167
FUWANGFOOD	17	3,932,813

Foreign Currency Exchange Rate

Currency	Buying	Selling
US Dollar (USD)	122.0000	122.0000
EURO (EUR)	127.8926	127.8926
Pound sterling (GBP)	154.5984	154.6350
Australian Dollar (AUD)	76.9332	76.9454
Japanese Yen (JPY)	0.8182	0.8184
Canadian Dollar (CAD)	85.0886	85.0945
Swedish Krona (SEK)	11.4532	11.4719
Singapore Dollar (SGD)	91.0856	91.1809
Chinese Yuan (CNH)	16.7871	16.7963

Indian Rupee (INR)	1.3996	1.4005
--------------------	--------	--------

Economic Update

Forex Reserve Gross (January-2024)	25305.6	USD in Mn
Call Money Rate (Overnight)	10.05	Average Interest Rate
Inflation Rate (Point to Point)	9.94%	Jan-25
Consumer Price Index	131.49	Jan-25

Disclaimer

DISCLAIMER: This document has been prepared by the Research Team of Islami Bank Securities Limited (IBSL) for information only of its clients residing both in Bangladesh and abroad, on the basis of the publicly available information in the market and own research. This document has been prepared for informational purposes only and does not solicit any action based on the material contained herein and should not be taken as an offer or solicitation to buy or sell or subscribe to any security. Neither IBSL nor any of its directors, shareholders, member of the management, or employees represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic, and correct. However all reasonable the consequences thereof any claim or demand for such consequences shall be rejected outright by IBSL or by any court of law.

Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

*** Follow Us

 Islami Bank Securities limited - IBSL	 Islami Bank Securities Limited (IBSL)	 islami_bank_securities_limited [@IBSL]	 Islami Bank Securities Limited [@IBSL2010]	 Islami Bank Securities Limited @islamiBankSecuritiesLimited
--	--	---	--	--

Dilkusha Extension
of Head Office :

63, Dilkusha (5th floor) C/A,
Dhaka-1000
Phone : 02-9568429
Cell : 01755-645328

Motijheel Extension
of Head Office :

161, Motijheel (5th floor)C/A,
Dhaka-1000
Phone : 01730-397305
& 01730-374836

Nikunja Extension
of Head Office :

DSE Tower, Level-9, Room-166
Nikunja-2, Khilkhet, Dhaka-1229
Phone : 02-41040297
Cell No: 01730-397305

Chattogram Branch :

3, Sheikh Mujib Road (level-1),
Agrabad, Chattogram
Phone : 02-41370203
Cell : 01755-645329 & 01787-692079

Head Office :

khulna Digital Booth :

Akankha Center (3rd Floor),
4/b,Babystand
Dakbangla,Khulna
Phone : 01321-220372
IPO No: 90005

Head Office :

20, Dilkusha (5th floor) C/A, Dhaka-1000
Phone : 02-47119116, 02-47119021,
02-47119153. Ext. 107 -111-113
Cell : 01730-397300 & 01709-655796

Sylhet Digital Booth :

Galeria Shopping Complex,
West Zinda Bazar ,Sylhet
Phone : 01321-220375